

江苏泰和律师事务所

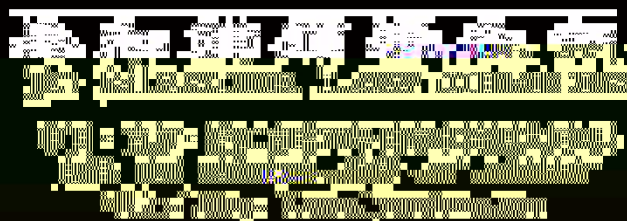
关于

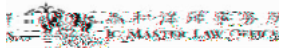
齐峰新材料股份有限公司

2023 年度向特定对象发行 A 股股票

之

补充法律意见书（四）





江苏泰和律师事务所

关于齐峰新材料股份有限公司

2023 年度向特定对象发行 A 股股票之

补充法律意见书（四）

致：齐峰新材料股份有限公司

12 ——

2023

A

2023 6 8

2023

A

2023

A

2023 6 29

2023 120112

2023 7 18

2023

A

2023 8 28

2023 6 30

2023

A

2023 9 11

2023 120147

目录

第一部分 关于对《法律意见书》的补充和更新



第一部分 关于对《法律意见书》的补充和更新



2023

4 2023 8 27

2023

2023

2023

2023

2023

5 2023 12 22

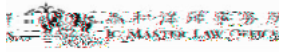
2023

2023

2023

2023

2023



1

A

1.00

2

3

44,444,445

62,403,630

12.61%

30%

4

5

2023 3 7

4.50 /

20

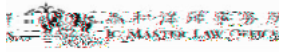
A

80%

20

=

20



/ 20

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

P1			P0			D				
N										
2023	4	25	2022			2022				
			2022	12	31	494,685,819				
						10	1.00			
49,468,581.90										
2023	6	19								

4.50 / 4.40 /

$$P1=P0$$

$$D=4.50 / 0.1 / =4.40 /$$

6

36

7



19,555.56

27,457.60

20	75,637.01	19,555.56 27,457.60

5,250

8

9

12

10

2023

/

1

2

3

4

5

6

7

8

9

10

5

6

7

12



18

A

2023 3 23

2023

2023

2023

2023

2023



1

2

3

4

5

6

1

19,555.56

27,457.60

20	75,637.01	19,555.56 27,457.60

5,250



2

2023

3

4

2023

1

2023 3 7

4.40 /

20

A

80%

20

=

20

/

20



2

36

2023 6 30

494,685,819

135,601,778

27.41%

44,444,445

62,403,630

12.61%

30%

44,444,445

62,403,630

180,046,223

198,005,408

33.40%

35.54%

18

1 2023 6 30

15,070.93

4.25%

30%

18

2



18

3

18

18

2023

19,555.56

27,457.60

20	75,637.01	19,555.56 27,457.60

5,250

第二部分 关于对《补充法律意见书（二）》的补充和更新

1

20

1

2019

2

3

/

4

5

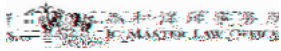
6

7

8

2017

9



10 36

2019

1 2019 2021

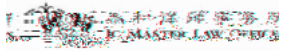
2023 9 30

20

25

2019 2021

		3 30
		1 30 / 10 /
		15 20
		9 5.1 / 10 3.4 / 11 1 / 12 1.76 120 / 13 2 80 /



		31
		18 30 / 10 /
		10 /

2019 2021

2019 2021

2019 2021

2019

2021

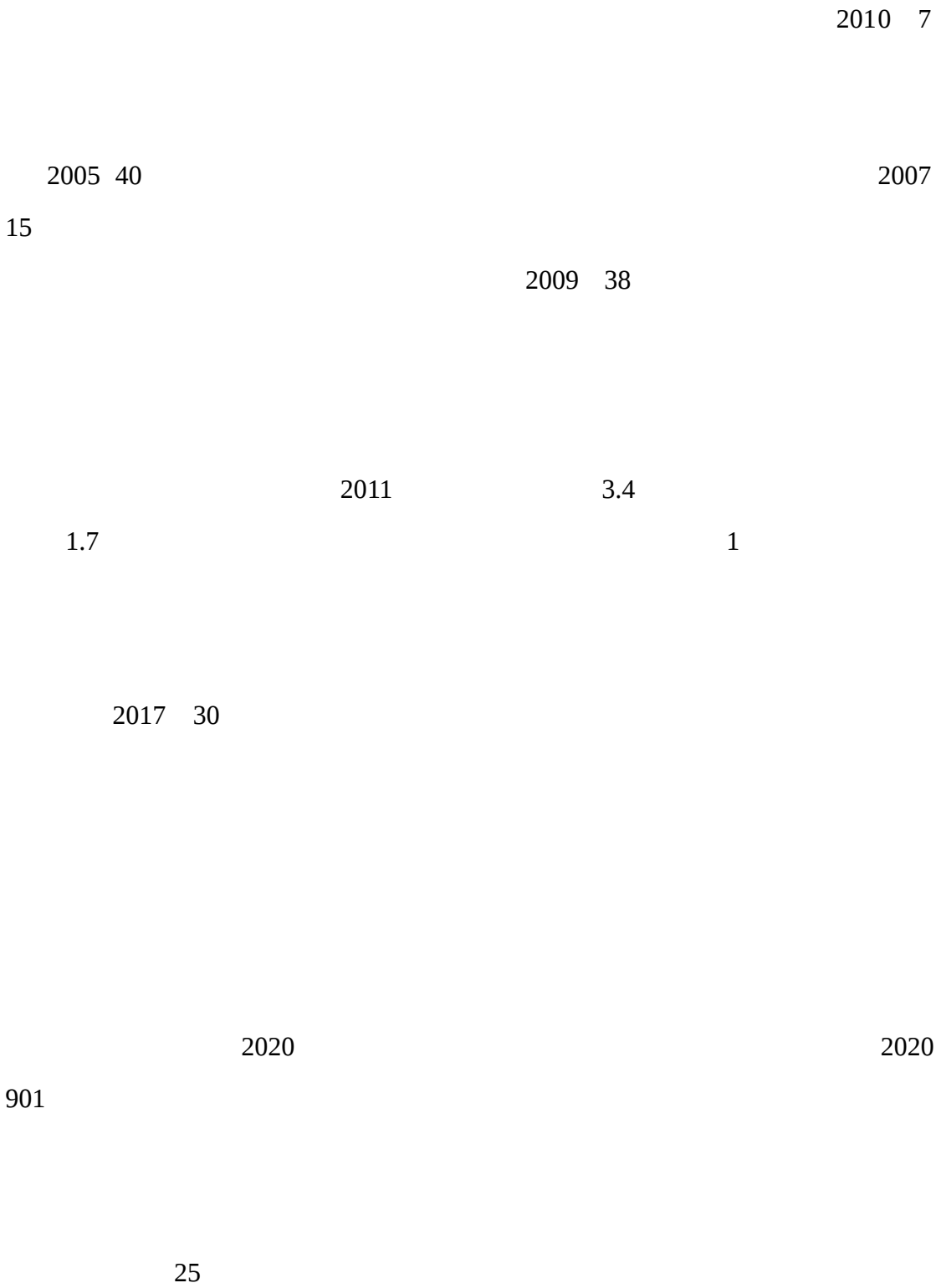
2023 9 30
2019 2021

2

[2011]3101

5.1

3.4 1





GB/T4754-2017

C22

C222

2023 9 30



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3

2022 11



2021

2023 9 30

2019

2021

2023 9 30

2019

2021

1

2023 9 30

2022 24

2025

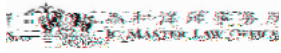
2020 13%

4.62

0.32

1.44

0.87



20

20

-2022

1

	tce/a		/	2021 GDP /	2021 GDP /
20	54,122.79	219,469.03	0.25	0.56	0.53

1 2021 GDP

Wind

2 2021

-2022

GDP = /

GDP

2021

2

1

1	2 /		1
2	2 /		1



3	5 /		1
4	5		
5	1.5		
6	10		
7	20		
8	5.0 3.0		
9	8 9		2
10	1.8 /		
11	15#		
12	2500 /		2
13	3.5		
14	2		2
15	2.5		2
16	2 /		1
17			
18	1 m /d		2
19	COD		2

1 1997 1998 1 1 2008

3 31



/

2016 2

2 12

2023 9 30

20

/

2023 9 30

1

1

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2 /

5 /				
5				
1.5				
10				
20				8.2 11.8
5.0 3.0				3.0
8 9				
1.8 /				
15#				
2500 /				
3.5				
2				
2.5				
2 /				
1 m /d				
COD				



		/	
1			2207-450819-04-01-585165
2			2022 375 20
3			2022 608 20
4			2022 1189 20

2023 9 30

2

2018

2019

2022

2023 9 30

2022

2022 11 29

2022 375

20



2023 9 30

2023 9 30

2018

22

GB3095-2012

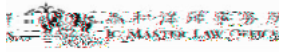
74

168

2023 9 30

2015 10 14

7-3-3-30



1000

2017 2

20

0.5

10

2

2023 9 30

1

1		91370300164326963R001P		2020.6.16-2025.6.15
2		9137162572757753X5002P		2020.6.29-2025.6.28
3		9137030549380556X4001P		2020.6.21-2025.6.20
4		9137030507967914XW001Z		2022.6.17-2027.6.16
5		91370305MA3FD3A68T001P		2023.6.22-2028.6.21



2

1

2019

2019

2

2019

2019

3

	/	
1		2022 375 20
2		
3		
4		



--	--	--

2019

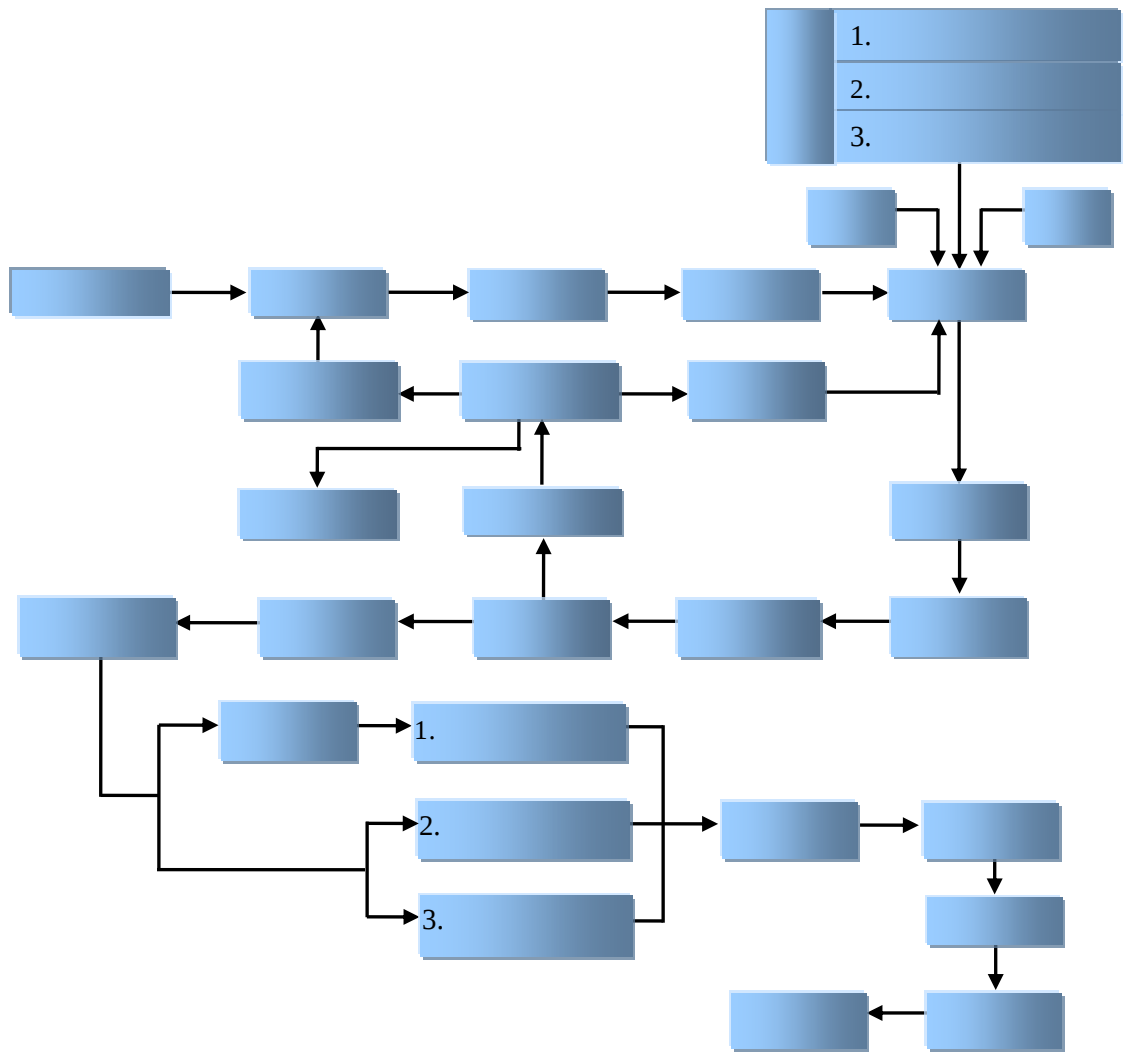
3

20

100

2023 9 30

2023 9 30



2021

2023 9 30

2021



1

10,000

/

GB/T31962-2015

10,000

/

SNCR+SCR

+

120

2

2023 9 30

20

					t/a
		3800 1#		13.6mg/m ³	0.669
		3800 1#		/	0.278
		64.328 m ³ /a	COD	300mg/L	193.16
			BOD ₅	151mg/L	96.83
			SS	150mg/L	96.66
			NH ₃ -N	14mg/L	9.24
			TN	35mg/L	24.32
			TP	0.9mg/L	0.61
				/	0
				/	0
				/	0
				/	0
				/	0



					t/a
				/	0
				HW08	0
				HW49	0
				HW49	0
			A	/	/

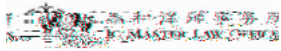
3

20
1,682.33

20

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1
3800
1#



				GB18597-2001	
4				GB12348-2008 3	

2023 9 30

36

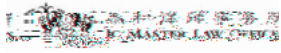
36

1

2022 9 14

2022 07020

10,500



1

3

36

1

36

1

1

20

2

3

2019

2021

GB/T4754-2017

[2011]3101

2010 7

2017 30

2020

2020 901

4

2023 2024

13

-2022

2017

2022

168

2019

2021

2

7-3-3-40



2019

2021

/

2023 9 30

2023 9 30

2023 9 30

2023 9 30

2023 9

30



2023 9 30

2023 9 30

2021

2023 9 30

36

1

36

3

20

8

25.62%

74.89% 86.09% 68.20%

59.15%

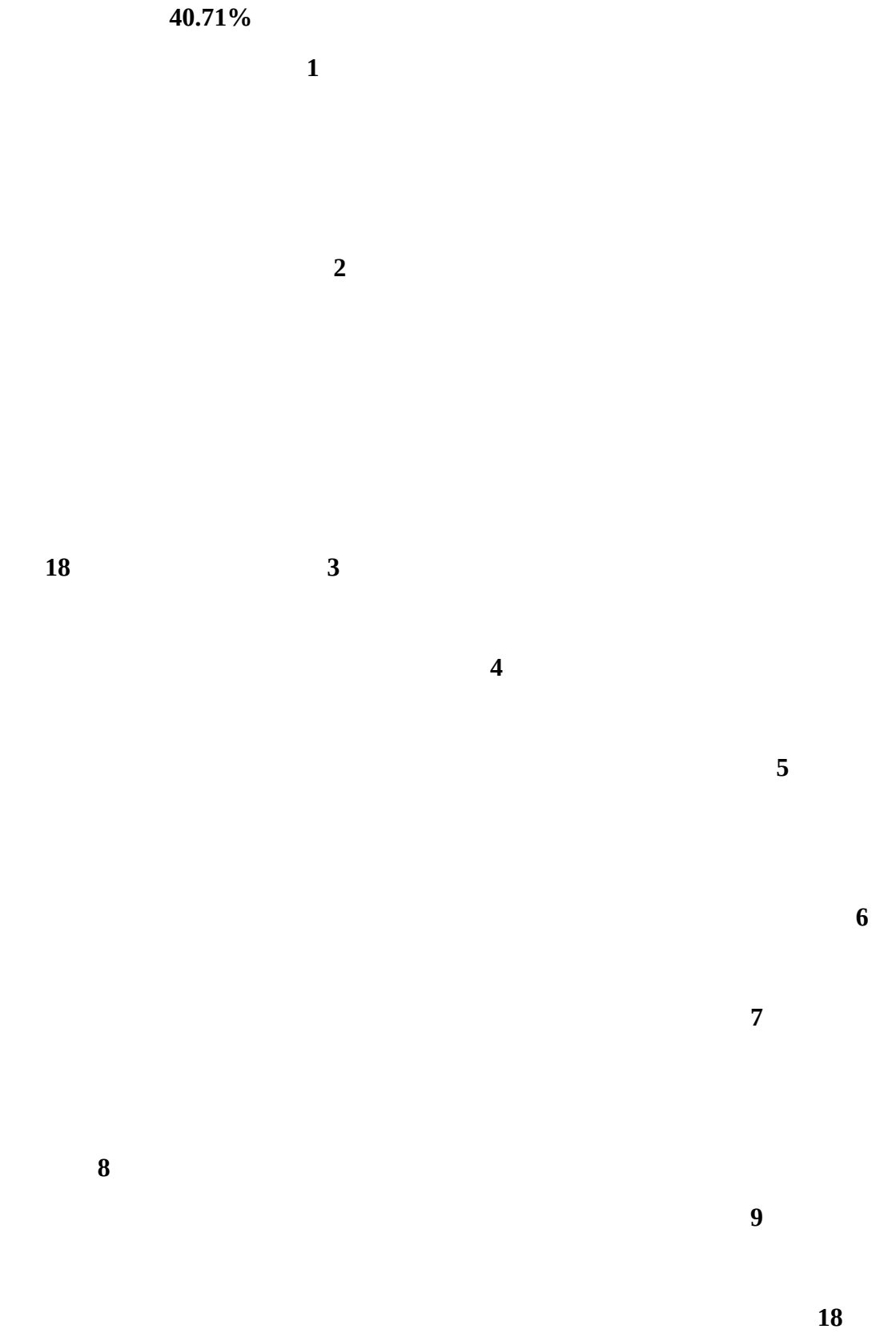
18

2023 3 31

26.31%

5.31

4.85





4 5 6 8

1 2

3 5

2023

44,444,445

62,403,630

19,555.56

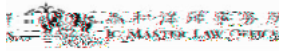
27,457.60

1

5,000.00

2023 4 26

2023



2023 12 22

2

5,000.00

1

0%

2023

62,403,630

27,457.60

5,000.00

2023 11 30

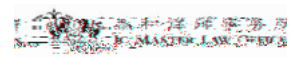
8.15 / 40%

6,888.83

34.79%

70%

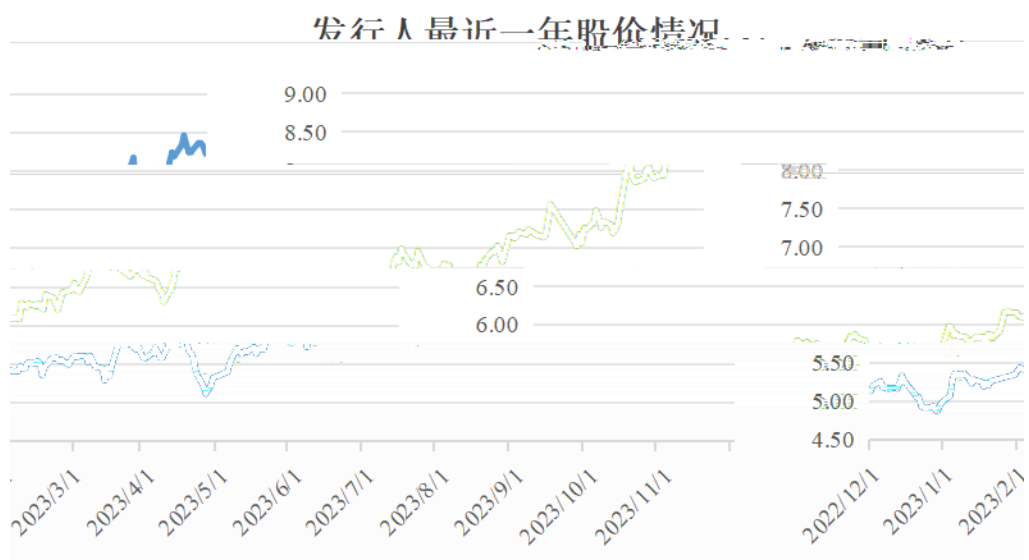
2



150%

150%

2023 11 30



Choice

2023 11 30

20 60 120 8.15 /

7.54 / 7.18 / 7.18 /

10% 20% 30%

	120	10%	20%	30%
/	7.18	6.46	5.74	5.03
	49,461.82	44,515.64	39,569.46	34,623.28
	22,457.60	22,457.60	22,457.60	22,457.60
	220.25%	198.22%	176.20%	154.17%

2023 11 30 120

30%

154.17%



150%

3

44,444,445

62,403,630



2023 12 22

1

1

2021

5,100

15.13% 2022

6,700

31.37%

2022

1,051.92

2023

1-6

814.82

66.2%

2023 7 14

2023 2025

2025

4,900

7,500

2021 7 30



2

2021

8,593.90

33,673

25%

25% 2022

105.69

26

2023

5%

5%

2025

122

2025

30.5

3

	2022	2021	2020
	23,348.11	32,623.69	25,213.49
	2.16	2.97	2.60

2021

32,623.69

2020

29.39% 2022

2023 1-9

21,185.41

14.77%

2



1

8

2022

40.93



2020

2021

2022

2023

1-9

1

1

2023

2

3

4

2023

5

6

2

1

2023 12 22

2

18 6

3

4



第三部分 关于对《补充法律意见书（三）》的补充和更新

1

31

129

20.10%

1

2

3

18



4

3 4

2023

2023 12 22

2023

2023

2023

2023

2023

2023 12 22



6

18

1

1

2023

2

2

18

6

二、在报告期内，公司实际控制人、董事、监事、高级管理人员是否

