

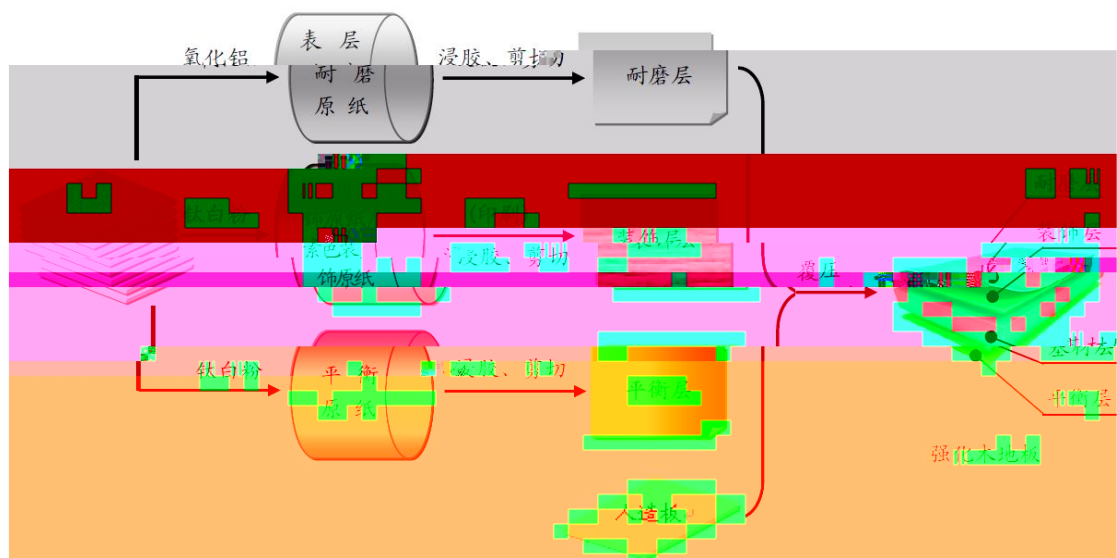
**A**

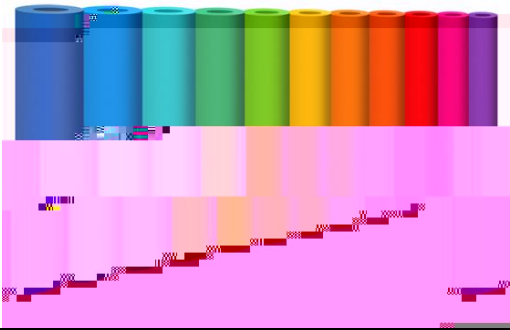


A

|       |    |
|-------|----|
| ..... | 1  |
| ..... | 2  |
| ..... | 3  |
| ..... | 13 |
| ..... | 15 |
| ..... | 16 |
| ..... | 16 |
| ..... | 17 |
| ..... | 18 |
| ..... | 19 |
| ..... | 25 |
| ..... | 26 |
| ..... | 26 |
| ..... | 26 |

|  |                               |
|--|-------------------------------|
|  |                               |
|  | Qifeng New Material Co., Ltd. |
|  | 49,468.5819                   |
|  | 2001 6 25                     |
|  | 22                            |
|  |                               |
|  |                               |
|  | 002521                        |



|                                                                                     |                         |
|-------------------------------------------------------------------------------------|-------------------------|
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|  |                         |
|                                                                                     | $\text{Al}_2\text{O}_3$ |

|                                                                                   |  |
|-----------------------------------------------------------------------------------|--|
|  |  |
|-----------------------------------------------------------------------------------|--|

360

1

|  | 2023.3.31  | 2022.12.31 | 2021.12.31 | 2020.12.31 |
|--|------------|------------|------------|------------|
|  | 302,146.86 | 299,355.42 | 352,548.57 | 334,626.30 |
|  | 179,183.32 | 174,029.46 | 154,335.09 | 138,856.94 |
|  | 481,330.18 | 473,384.87 | 506,883.67 | 473,483.25 |
|  | 125,199.38 | 116,954.10 | 146,011.39 | 124,857.15 |
|  | 1,441.52   | 1,584.14   | 2,000.21   | 1,430.09   |
|  | 126,640.89 | 118,538.24 | 148,011.60 | 126,287.24 |
|  | 354,339.69 | 354,522.92 | 358,622.19 | 347,045.12 |
|  | 354,689.29 | 354,846.63 | 358,872.06 | 347,196.00 |

2

|  | 2023 1-3  | 2022       | 2021       | 2020       |
|--|-----------|------------|------------|------------|
|  | 79,609.97 | 311,864.09 | 370,195.65 | 281,090.91 |
|  | 27.64     | 221.16     | 19,070.63  | 18,882.77  |
|  | 168.31    | 39.08      | 18,307.15  | 18,631.95  |

|   |         |        |           |           |
|---|---------|--------|-----------|-----------|
|   | -157.35 | 921.43 | 16,622.92 | 16,203.99 |
|   | -183.22 | 847.58 | 16,523.93 | 15,991.66 |
| / | -0.00   | 0.02   | 0.33      | 0.32      |
| / | -0.00   | 0.02   | 0.33      | 0.32      |

3

|  | 2023 1-3  | 2022       | 2021       | 2020       |
|--|-----------|------------|------------|------------|
|  | 11,292.08 | -35,674.37 | 25,426.89  | 46,887.11  |
|  | 6,611.34  | 13,377.61  | -10,814.43 | -15,993.92 |
|  | 388.11    | 6,887.81   | -7,120.69  | -13,287.27 |
|  | 18,266.99 | -15,223.52 | 7,419.98   | 17,495.71  |

4

|  | 2023 1-3      | 2022            | 2021            | 2020            |
|--|---------------|-----------------|-----------------|-----------------|
|  | -10.73        | -1,095.61       | -269.09         | -201.80         |
|  | 140.10        | 653.54          | 814.69          | 1,171.18        |
|  | -             | -               | -               | 337.22          |
|  | 371.19        | 2,584.76        | 4,730.80        | 2,740.05        |
|  | 144.97        | -182.07         | -283.37         | -248.86         |
|  | -             | 6.75            | 55.59           | -               |
|  | <b>645.53</b> | <b>1,967.37</b> | <b>5,048.61</b> | <b>3,797.78</b> |
|  | 0.64          | 482.23          | 1,107.57        | 657.34          |
|  | 144.75        | 2.06            | 1.52            | 157.51          |
|  | <b>500.14</b> | <b>1,483.09</b> | <b>3,939.53</b> | <b>2,982.93</b> |

5

|  | 2023.3.31/<br>2023<br>1-3 | 2022.12.31/<br>2022 | 2021.12.31/<br>2021 | 2020.12.31/<br>2020 |
|--|---------------------------|---------------------|---------------------|---------------------|
|  | 2.41                      | 2.56                | 2.41                | 2.68                |
|  | 1.94                      | 1.97                | 2.07                | 2.41                |
|  | 26.31%                    | 25.04%              | 29.20%              | 26.67%              |
|  | 4.74                      | 4.59                | 5.32                | 3.73                |
|  | 4.68                      | 4.83                | 7.84                | 6.41                |
|  | 3,968.49                  | 16,765.11           | 35,255.60           | 34,291.09           |
|  | 8.36                      | 8.23                | 18.02               | 22.48               |
|  | 0.23                      | -0.72               | 0.51                | 0.95                |
|  | 0.37                      | -0.31               | 0.15                | 0.35                |

$$\frac{1}{1} = \frac{1}{3} - \frac{1}{2} + \frac{1}{4} + \frac{1}{5} + \frac{1}{6} + \frac{1}{7} + \frac{1}{8} + \frac{1}{9}$$

2 2023 1-3

1

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2

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|      |        |       |            |        |           |  |        |
|------|--------|-------|------------|--------|-----------|--|--------|
|      |        |       |            |        | 2023 3 31 |  |        |
|      |        | 81.26 | 2011 9 1   | 102.39 |           |  | 2021   |
| 7 12 | 20.64% | 51.68 | 2015 12 29 |        |           |  | 57.24% |

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|            |           |         |            |     |            |
|------------|-----------|---------|------------|-----|------------|
|            |           |         | 281,090.91 |     | 370,195.65 |
| 311,864.09 | 79,609.97 |         |            |     | 15,991.66  |
| 16,523.93  | 847.58    | -183.22 | 2023       | 1-3 |            |
| 79,609.97  |           |         | -183.22    |     |            |
| 5.02%      | 108.91%   |         |            |     |            |

6

14.39% 10.87% 7.85% 6.01%

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1

|           |           |  |           |  |               |
|-----------|-----------|--|-----------|--|---------------|
|           |           |  | 72,418.02 |  | 66,672.49     |
| 69,101.98 | 65,218.65 |  |           |  | 21.64% 18.91% |
| 23.08%    | 21.59%    |  |           |  |               |

2

|           |           |
|-----------|-----------|
| 33,652.73 | 50,530.82 |
|-----------|-----------|

|           |           |        |        |
|-----------|-----------|--------|--------|
| 68,481.69 | 59,337.41 | 10.06% | 14.33% |
| 22.88%    | 19.64%    |        |        |

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**6**

1

2

3800mm

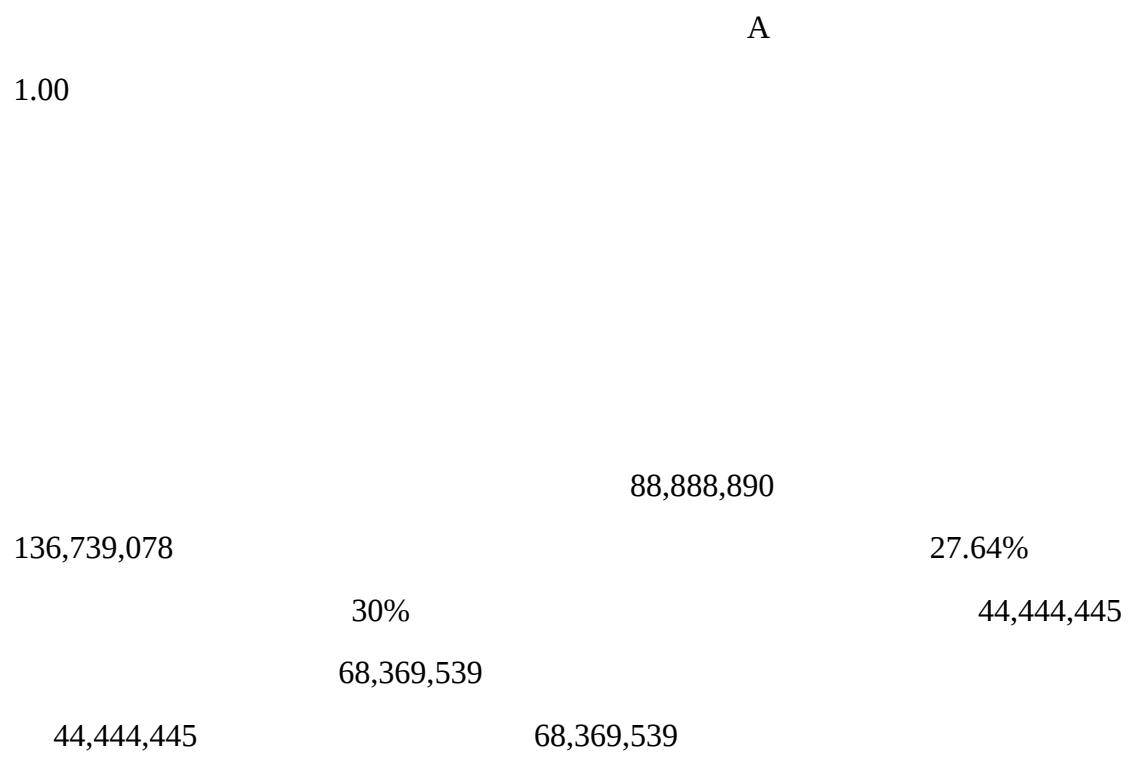
3

7

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2

3



$$\frac{2023 \quad 3 \quad 7}{20} = \frac{4.50}{A} \quad / \quad 80\%$$

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

$$P1 \quad P0 \quad D$$

$$N$$

36  
18

12

A

2010

2021

IPO

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2023 3 6

2023 3 7

2023 3 23

2023

2023 3 24

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2021

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|--|--|----|-----|----|----|------|---|----|----|-----|---|
|  |  |    |     |    |    |      |   |    |    |     |   |
|  |  | 9  | 5.1 | /  |    |      |   |    | 10 | 3.4 | / |
|  |  |    |     |    | 11 | 1    | / |    |    |     |   |
|  |  |    | 12  |    |    | 1.76 |   |    |    | 120 | / |
|  |  |    |     | 13 |    | 2    |   |    |    | 80  | / |
|  |  |    |     |    |    |      |   | 31 |    |     |   |
|  |  | 18 |     |    | 30 | /    |   |    |    | 10  | / |
|  |  |    |     |    |    | 10   | / |    |    |     |   |

2035

2021

|   |        |
|---|--------|
|   |        |
| 1 | 8      |
| 2 | 3800mm |
| 3 |        |
| 4 | /      |
| 5 |        |
| 6 |        |

2023

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2023

4.50 /

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2023 3 23

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**2**

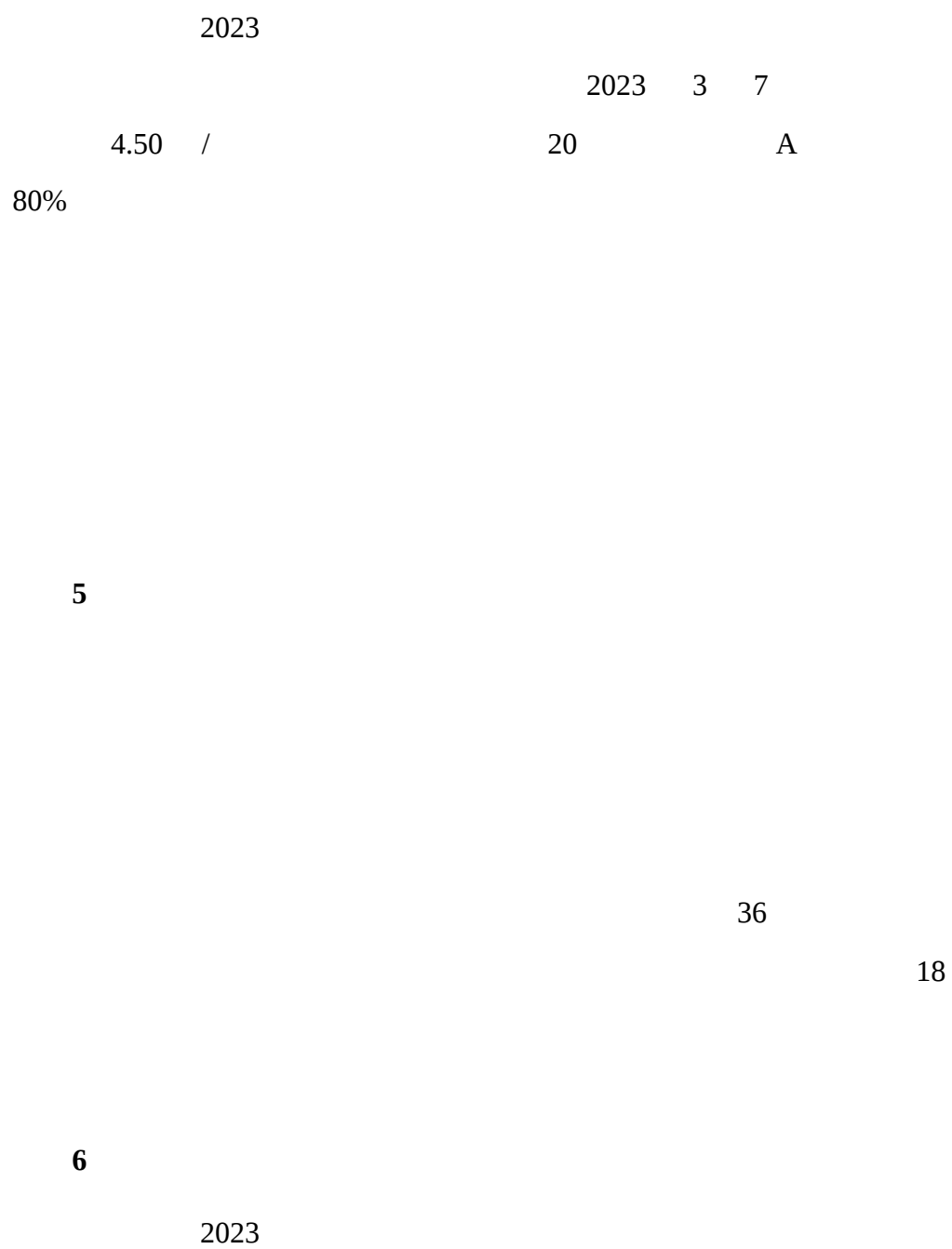
**1**



**3**

2023

**4**



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888

021-23180000

021-23187700

A

刘昊

王娜

2023年6月8日

