



2023

A

泰和律师事务所
JC MASTER LAW OFFICES

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		88,888,890	
136,739,078			27.64%
	30%		44,444,445
	68,369,539		
44,444,445		68,369,539	

4

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	2023	3	7		4.50	/
	20				A	
80%		20		=		20
	/		20			

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

P1

P0

D

N

6

36

18

7

40,000.00

61,532.59

20	75,637.01	40,000.00 61,532.59

5,250

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2001	6	25	2007	12	15
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2007 7 31

100,750,258.14 [2007] 0652

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[2010]1663

3,700	37,000,000.00
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[2010]404

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91370000729270531X

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20	75,637.01	40,000.00 61,532.59

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				2023	3	7
	4.50	/		20		
	A		80%		20	
=		20		/		20
2					36	
						18
	2023	3	31	494,685,819		
	135,601,778		27.41%			
				88,888,890		
	136,739,078				27.64%	
		30%			44,444,445	
		68,369,539				
	44,444,445		68,369,539			
		180,046,223		203,971,317		
			30.85%		32.30%	
				18		
1	2023	3	31			
15,070.93					4.25%	
30%					“	
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7.62%

10.83%

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1	2007	12	12	“	[2007]	0652	”
			2007	7	31		
517,767,768.44			417,017,510.30			100,750,258.14	

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[2007] 0652 ”

2007 7 31

100,750,258.14

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5,000.00

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			%
1		2,624.38	52.49
2		944.44	18.89
3		606.57	12.13
4		122.21	2.44
5		99.70	1.99
6		96.48	1.93
7		93.27	1.87
8		93.27	1.87
9		67.54	1.35
10		61.75	1.24
11		61.75	1.24
12		48.24	0.96
13		45.03	0.90
14		12.86	0.26
15		12.86	0.26
16		9.65	0.19
		5,000.00	100.00

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2008

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2007 0086 ”

2007 12 28

2007	7	31	100,750,258.14	50,000,000.00
		1	50,000,000.00	
50,750,258.14				
6	2007	12	29	3703002807265
				5,000

			%
1		2,624.38	52.49
2		944.44	18.89
3		606.57	12.13
4		122.21	2.44
5		99.70	1.99
6		96.48	1.93
7		93.27	1.87
8		93.27	1.87
9		67.54	1.35
10		61.75	1.24
11		61.75	1.24
12		48.24	0.96
13		45.03	0.90
14		12.86	0.26
15		12.86	0.26
16		9.65	0.19
		5,000.00	100.00

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			N
2023	3	31	494,685,819
		402,829,782	91,856,037

5.69% 3.14%

27.41%

			%	
4		122.21	2.44	
5		99.70	1.99	
6		96.48	1.93	
7		93.27	1.87	
8		93.27	1.87	
9		67.54	1.35	
10		61.75	1.24	
11		61.75	1.24	
12		48.24	0.96	
13		45.03	0.90	
14		12.86	0.26	
15		12.86	0.26	
16		9.65	0.19	
		5,000.00	100.00	—

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2020 2021 2022

2023 1-3

%

	2023 1-3		2022		2021		2020	
	79,609.97	—	311,864.09	—	370,195.65	—	281,090.91	—

	79,070.11	99.32	310,878.13	99.68	369,588.29	99.84	280,660.22	99.85
	68,380.70	86.48	271,381.61	87.30	338,957.42	91.71	268,338.04	95.61
	4,734.08	5.99	18,102.38	5.82	18,293.35	4.95	9,917.12	3.53
	3,042.31	3.85	11,415.22	3.67	5,841.17	1.58	-	-
	2,913.02	3.68	9,978.92	3.21	6,496.36	1.76	2,405.06	0.86
	79,070.11	100.00	310,878.13	100.00	369,588.29	100.00	280,660.22	100.00

2023 3 31

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2023 3 31

22

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13 17 23

2023 6 2

2020 1 1

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31

	66,285.76	18,020.16	48,265.60	72.81%
	173,382.45	99,159.00	74,223.45	42.81%

	1,312.93	1,035.21	277.71	21.15%
	3,845.68	2,752.43	1,093.25	28.43%
	244,826.81	120,966.80	123,860.01	50.59%

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2023 3 31

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2023 3 31

963,646.31

1,838,150.75

2007 12 26

2009 11 18

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2017 12 2020 12 GR201737000850
GR202037003513 2017 12 28
2020 12 28 2020 12 8 2023 12 8
15%

	2023 1-3	2022	2021	2020
	721,706.99	6,857,228.25	8,702,806.66	6,732,435.99

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10,000
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GB/T31962-2015
10,000 /
SNCR+SCR + 120

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[2014]892

2014 9

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76,000

1,442.60

74,557.40

1,178

7.60

74,814.40

2014 9 19

[2014] 3-00033

1,000

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5%

5%

5%

第三部分签署页

（本页无正文，为《江苏泰和律师事务所关于齐峰新材料股份有限公司 2023

年度向特定对象发行 A 股股票之法律意见书》



王 鹤

陈炳辉